

DATA MAP – PENSIONER MEMBER



West Midlands Pension Fund

Active member

Notified by employer that you have retired.

Deferred member

Fund will write to you one month before your NPA.

Retirement options form issued

Options form received by the Fund and uploaded to member record

Your pension benefits will be processed and put into payment. You will become a pensioner member. Your information may be shared with third parties.

The responsibility will be on you to then update the Fund of any changes to your personal details.

The Fund may need to undertake a member trace if your personal details are found to be inaccurate.

The Fund may undertake existence checks to confirm your pension benefits remain payable.

The Fund will be notified of your death and may contact your beneficiaries in relation to your pension benefits.